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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8233)

**DELAY IN DESPATCH OF THE CIRCULAR
IN RELATION TO
THE MAJOR AND CONNECTED TRANSACTION
RELATING TO THE ACQUISITION**

References are made to the announcements (“**Announcements**”) of the Company dated 30 November 2015, 4 December 2015, 18 December 2016, 22 February 2016 and 29 February 2016 respectively in relation to, among other matters, the Acquisition. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

As set out in the Announcements, a circular containing, among other things, further details of (1) the Acquisition, (2) a letter from the Independent Board Committee to the Independent Shareholders, setting out its recommendations in connection with the Acquisition; (3) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in connection with the Acquisition; and (4) the notice of the EGM, is expected to be despatched to the Shareholders on or before 31 March 2016.

Since additional time is required for the Company to finalise certain information to be included in the circular, it is expected that the despatch of the circular will be further delayed to a date on or before 29 April 2016.

Shareholders and potential investors should note that the completion for the Acquisition is subject to certain conditions precedent under the Acquisition Agreement as amended by the Supplemental Acquisition Agreement to be fulfilled and, as such, the Acquisition as contemplated may or may not complete. Shareholders and potential investors should also note

* *For identification purpose only*

that there are risks associated with the Acquisition and they should consider and assess all such risks carefully. Shareholders and potential investors are reminded to exercise extreme caution when dealing in the Shares and other securities of the Company.

By order of the Board
CIG Yangtze Ports PLC
Xie Bing Mu
Executive Director

Hong Kong, 31 March 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu, two non-executive Directors namely Mr. Yan Zhi, Mr. Fang Yibing and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.cigyangtzeports.com and the "Latest Company Announcement" page on the GEM website at www.hkgem.com for at least seven days of its posting.