

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	31 August 201:	5	_	
To: Hong Kong Exchanges and	Clearing L	imited		
Name of Issuer	CIG Yangtz	ze Ports PLC (823	3)	
Date Submitted 2	2 Septembe	er 2015		
I. Movements in Authorised Sha	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>8233</u>	Descriptio	on: Ordinary	Shares	_
	I	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding mo	2,000,000,000	0.10	200,000,000.00	
Increase/(decrease)		Nil		Nil
Balance at close of the month	2,000,000,000	0.10	200,000,000.00	
(2) Stock code :	Descriptio	n:		
	I	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)
Balance at close of preceding mo	onth			
Increase/(decrease)				
Balance at close of the month				

31 August 2015

ription:		
No. of preference shares	Par value (HK\$)	Authorised share capital (HKD)
ription:		
No. of other classes of shares	Par value (HK\$)	Authorised share capital (HKD)
	No. of preference shares ription: No. of other	No. of preference shares (HK\$) ription: No. of other Par value

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other classes
			shares	of shares
Balance at close of preceding month	1,177,056,180	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,177,056,180	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable)

Snare Options (under	Share Option	Schemes of the	issuer) (Not Ap	ppiicable)		
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			<u> </u>		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(Ivoic I)						
2						
2.						
(/ /)						
shares						
(<i>Note 1</i>)						
,						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	nary shares)		
			(Prefere	ence shares)		
			((Other class)		
				,		
Total funds raised du	ring the month	n from exercise o	f options (HK\$)		
	-5 monu		Т (2211ф	,		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of at close of the Description of warrants nominal during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ / _) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (**Not Applicable**)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
Ordinary shares (Note 1)		
2.		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		
(Other class)		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (///At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (///)At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) Nil Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(2.5			Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	<u>Nil</u>
			Class of shares				
			redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	<u>Nil</u>
			Class of shares issuable				
		At price . State	(Note 1)	(/ /)		
8.	Consideration issue	At price : currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	3.711	3.711
						Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue			:	No. of new shares of issuer issued during the month pursuant thereto	No. of shares issuer w may issue pursu- thereto close o mon	s of which be ed ant as at f the
		Class of shows issuable					
		Class of shares issuable (Note 1)	е				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			Nil	1	Nil
		Class of shares issuable (Note 1)	e				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	1	Nil
			Ordinary s Preference s (Other	hares) N/A	<u> </u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1		Nil	
				(2	2)	N/A	
	otal increase / (decrease) in preference shares during					N/A	
	otal increase / (decrease) in other classes of shares du					N/A	
(T	These figures should be the same as the relevant figur	es under II above ("Move	ements in Is	sued	Share Capita	l").)	

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Remarks (if any):
Submitted by: Lai Pik Chi, Peggy
Title: Company Secretary (Discount of the latest and the secretary)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.