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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made by CIG Yangtze Ports PLC (the “**Company**”) at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and pursuant to Rule 17.11 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”).

The board of directors of the Company (the “**Board**”) has noted the recent increase in the price and trading volume of the shares of the Company (the “**Shares**”).

The Board wishes to announce that it is in discussions regarding potential investments and acquisitions (the “**Potential Transactions**”). As at the date of this announcement, no terms or definitive agreement in relation to the Potential Transactions have been entered into. The Board cautions that there can be no assurance that any definitive agreement will be executed in respect of the Potential Transactions or that the Potential Transactions will be approved or consummated by the Company. Further announcement(s) will be made as and when necessary in accordance with the GEM Listing Rules and applicable laws and regulations.

Having made such enquiries with respect to the Company as is reasonable in the circumstances, save for the Potential Transactions, the Board confirms that it is not aware of any reason for such unusual movements or of any information which must be announced to avoid a false market in the Shares or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

As the Potential Transactions may or may not proceed, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By the order of the Board
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Hong Kong, 25 June 2015

As at the date of this announcement, the Board comprises three executive directors namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu; two non-executive directors namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Wong Wai Keung, Frederick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the Company’s website at www.cigyangtzeports.com and the “Latest Company Announcements” page on the GEM website at <http://www.hkgem.com> for at least seven days from the day of its posting.

* For identification purpose only