

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

POSITIVE PROFIT ALERT

This announcement is made by CIG Yangtze Ports PLC (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “**GEM Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 17.10 of the GEM Listing Rules.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available, the Group is expected to record a net profit attributable to the Shareholders of approximately HK\$0.8 million for the three months ended 31 March 2015 as compared to the net loss attributable to the Shareholders for the corresponding period in 2014. The improvement in the results of the Group was mainly attributable to (a) the increase in the Group’s turnover of the terminal and related business segment as a result of higher container throughput; and (b) the significant improvement in the Group’s gross profit as a result of (i) the increase in the Group’s turnover of the terminal and related business segment with relatively higher margin; (ii) the increase in the mix of gateway cargo containers than trans-shipment containers handled, which in turn resulted in the increase in container throughput relating to gateway cargo containers with significantly higher tariff than trans-shipment cargo containers; and (iii) the drop in the level of business of the integrated logistics service segment due to the expiration of the contract for logistics service provided to a customer with relatively lower margin.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group currently available and is not based on any figures or information that have been audited or reviewed by the auditors or the audit committee of the Company. Consequently, the actual quarterly results of the Group for the three months ended 31 March

2015 may differ from what is expected and disclosed in this announcement. Shareholders and potential investors of the Company are advised to read carefully the quarterly results announcement of the Group for the three months ended 31 March 2015 which is expected to be published on 12 May 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By the order of the Board
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Hong Kong, 28 April 2015

As at the date of this announcement, the Board comprises three executive directors namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bing Mu; two non-executive directors namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Wong Wai Keung, Frederick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the Company’s website at www.cigyangtzeports.com and the “Latest Company Announcements” page on the GEM website at <http://www.hkgem.com> for at least seven days from the day of its posting.

* For identification purpose only