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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

This announcement is made by CIG Yangtze Ports PLC (the “**Company**”) pursuant to Rule 17.50(5) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

The board of directors of the Company hereby announces that the Company’s principal place of business in Hong Kong will be changed to Suite 1606, 16/F., Two Exchange Square, 8 Connaught Place, Central, Hong Kong with effect from 9 October 2013.

By order of the Board
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Hong Kong, 7 October 2013

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

As at the date of this announcement, the board of directors of the Company comprises two executive directors of the Company namely Ms. Liu Qin and Mr. Duan Yan; two non-executive directors of the Company namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors of the Company namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.

This announcement will remain on the Company’s website at www.cigyangtzeports.com and the “Latest Company Announcements” page on the GEM website at www.hkgem.com for at least 7 days from the day of its posting.

* For identification purpose only