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# 中國基建港口有限公司\*

## CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

### POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 13 MAY 2013

The Board is pleased to announce that at the AGM all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll.

Reference is made to the notice of the AGM (the “AGM Notice”) of CIG Yangtze Ports PLC (the “Company”) dated 26 March 2013 and the circular (the “Circular”) of the Company dated 26 March 2013. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

### POLL RESULTS OF THE AGM

The Board is pleased to announce that at the AGM held at 10/F., United Centre, 95 Queensway, Admiralty, Hong Kong on 13 May 2013 at 2:30 p.m. all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll. The voting results of the poll taken at the AGM in respect of all the resolutions are set out in the following table:

| Ordinary Resolutions proposed at the AGM                  |   | Number of Votes (%)   |           |
|---|---|-----------------------|-----------|
|   |   | For                   | Against   |
| 1.  | To receive, consider and adopt the audited financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2012. | 807,847,114<br>(100%) | 0<br>(0%) |
| The resolution was duly passed as an ordinary resolution. |   |                       |           |
| 2.  | To re-elect Mr. Duan Yan as executive Director and to authorise the Board to fix his remuneration.  | 807,847,114<br>(100%) | 0<br>(0%) |
| The resolution was duly passed as an ordinary resolution. |   |                       |           |
| 3.  | To re-elect Dr. Wong Tin Yau, Kelvin as independent non-executive Director and to authorise the Board to fix his remuneration.  | 807,847,114<br>(100%) | 0<br>(0%) |
| The resolution was duly passed as an ordinary resolution. |   |                       |           |

| Ordinary Resolutions proposed at the AGM                  |  | Number of Votes (%)     |                   |
|---|--|-------------------------|-------------------|
|   |  | For                     | Against           |
| 4.  | To re-elect Mr. Fan Chun Wah, Andrew as independent non-executive Director and to authorise the Board to fix his remuneration.   | 807,847,114<br>(100%)   | 0<br>(0%)         |
| The resolution was duly passed as an ordinary resolution. |  |                         |                   |
| 5.  | To re-appoint Grant Thornton Hong Kong Limited as the auditors of the Company and to authorise the Board to fix their remuneration.  | 807,847,114<br>(100%)   | 0<br>(0%)         |
| The resolution was duly passed as an ordinary resolution. |  |                         |                   |
| 6.  | To grant a general mandate to the Directors to allot, issue and deal with additional shares of the Company not exceeding 20% of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of such resolution.    | 807,761,464<br>(99.99%) | 85,650<br>(0.01%) |
| The resolution was duly passed as an ordinary resolution. |  |                         |                   |
| 7.  | To grant a general mandate to the Directors to repurchase shares of the Company not exceeding 10% of the aggregate nominal amount of the share capital of the Company in issue as at the date of passing of such resolution.                               | 807,847,114<br>(100%)   | 0<br>(0%)         |
| The resolution was duly passed as an ordinary resolution. |  |                         |                   |
| 8.  | To extend the general mandate to be given to the Directors to issue new shares of the Company pursuant to ordinary resolution no. 6 by adding to the issued share capital of the Company the number of shares repurchased under ordinary resolution no. 7. | 807,761,464<br>(99.99%) | 85,650<br>(0.01%) |
| The resolution was duly passed as an ordinary resolution. |  |                         |                   |

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 1,177,056,180 shares. In relation to all resolutions proposed at the AGM, the total number of shares entitling the holders to attend and vote for or against the resolutions at the AGM was 1,177,056,180 shares. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 17.47(A) of the GEM Listing Rules and there were no shares requiring the holders to abstain from voting at the AGM under the GEM Listing Rules. In addition, no parties have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

As more than 50% of the votes cast in favour of each of the resolutions numbered 1 to 8 set out above at the AGM, each of these resolutions numbered 1 to 8 was duly passed as an ordinary resolution of the Company.

Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the vote-taking at the AGM.

Shareholders may refer to the Circular for details of the above resolutions proposed at the AGM. The Circular may be viewed and downloaded from the Company's official website for corporate communication at [www.cigyangtzeports.com](http://www.cigyangtzeports.com) or the website of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com).

By the order of the Board  
**CIG Yangtze Ports PLC**  
**Lai Pik Chi, Peggy**  
Company Secretary

Hong Kong, 13 May 2013

*As at the date of this announcement, the Board comprises two executive directors namely Ms. Liu Qin and Mr. Duan Yan; two non-executive directors namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.*

*This announcement, for which the directors of CIG Yangtze Ports PLC collectively and individually accept full responsibility, includes particulars given in compliance with The Rules Governing of Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the "Latest Company Announcements" page for at least seven days from the day of its posting.*

\* For identification purpose only