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中國基建港口有限公司*
CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

Notice of Board Meeting

The board of directors (the “**Board**”) of CIG Yangtze Ports PLC (the “**Company**”) hereby announces that a meeting of the Board will be held at Room 2909A, Bank of America Tower, 12 Harcourt Road, Central, Hong Kong on 13 November 2012 (Tuesday) at 10:30 a.m. for the following purposes:

- (1) To consider and approve:
 - (i) the third quarterly unaudited results of the Company and its subsidiaries (collectively referred to as the “**Group**”) for the nine months ended 30 September 2012;
 - (ii) the draft announcement of the third quarterly unaudited results of the Group for the nine months ended 30 September 2012 to be published on the GEM website; and
 - (iii) the draft third quarterly report of the Group for the nine months ended 30 September 2012 to be circulated to all shareholders;
- (2) To consider the payment of an interim dividend, if any;
- (3) To consider the closure of the Register of Members of the Company, if necessary; and
- (4) To transact any other business.

By the order of the Board
CIG Yangtze Ports PLC
Lai Pik Chi, Peggy
Company Secretary

Hong Kong, 29 October 2012

As at the date of this announcement, the Board comprises two executive directors namely Ms. Liu Qin and Mr. Duan Yan; two non-executive directors namely Mr. Yan Zhi and Mr. Fang Yibing and three independent non-executive directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on based and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting.

** For identification purpose only*