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中國基建港口有限公司*

CIG Yangtze Ports PLC

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8233)

ESTABLISHMENT OF NOMINATION COMMITTEE AND SEPARATION OF AUDIT COMMITTEE AND REMUNERATION COMMITTEE

The Board announces that the Nomination Committee has been established with written terms of reference with effect from 30 March 2012.

The Board further announces that, with effect from 30 March 2012, the Audit and Remuneration Committee has been split into two separate committees, namely the Audit Committee and the Remuneration Committee.

ESTABLISHMENT OF NOMINATION COMMITTEE

The board (the “**Board**”) of directors (the “**Director**”) of CIG Yangtze Ports PLC (the “**Company**”) announces that for the purpose of complying with the forthcoming amendments to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited which will become effective on 1 April 2012, a nomination committee of the Company (the “**Nomination Committee**”) comprising Dr. Wong Tin Yau, Kelvin as the chairman and member, and Mr. Lee Kang Bor, Thomas, Mr. Fan Chun Wah, Andrew and Mr. Fang Yibing as members has been established by the Board on 19 March 2012 with written terms of reference with effect from 30 March 2012.

SEPARATION OF AUDIT COMMITTEE AND REMUNERATION COMMITTEE

Prior to the date of this announcement, the roles of audit committee and remuneration committee were combined into one committee of the Company (the “**Audit and Remuneration Committee**”). The Board further announces that, with effect from 30 March 2012, the Audit and Remuneration Committee has been split into two separate committees, namely the audit committee of the Company (the “**Audit**

Committee”) and the remuneration committee of the Company (the “**Remuneration Committee**”), comprising Mr. Lee Kang Bor, Thomas as the chairman and member of both the Audit Committee and Remuneration Committee, and Dr. Wong Tin Yau, Kelvin, Mr. Fan Chun Wah, Andrew and Mr. Fang Yibing as members of both the Audit Committee and Remuneration Committee.

By order of the Board of
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Wuhan, the PRC, 30 March 2012

As at the date of this announcement, the Board comprises two executive directors namely Ms. Liu Qin and Mr. Duan Yan; two non-executive Directors namely Mr. Yan Zhi and Mr. Fang Yibing; and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on based and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting.

* For identification purpose only