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中國基建港口有限公司*

CIG Yangtze Ports PLC

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

RESTORATION OF PUBLIC FLOAT AND RESUMPTION OF TRADING

Placing Agent of ZALL Infrastructure Investments Company Limited



The Company has been informed by the Offeror that an aggregate of 189,428,000 Shares, representing approximately 16.09% of the issued share capital of the Company, being held by the Offeror have been placed by GF Securities (as the placing agent) to more than six investors who are independent of and not connected with the directors, the chief executives and the substantial shareholders of the Offeror and the Company and their respective subsidiaries and associates (as defined in the GEM Listing Rules) and are not parties acting in concert with the Offeror, at the placing price of HK\$0.36 per Share. Completion of the Placing took place on 11 January 2012. None of the investors is a substantial shareholder of the Company upon completion of the Placing.

The public float of the Company has been restored to over 25.0% of the issued share capital of the Company in compliance with Rule 11.23(7) of the GEM Listing Rules with effect from the completion of the Placing.

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on 14 November 2011 pending the restoration of the minimum public float of the Shares. Application has been made by the Company to the Stock Exchange for the resumption of the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 12 January 2012.

Reference is made to the joint announcement published by the Company and the Offeror dated 11 November 2011, the announcement published by the Company dated 22 November 2011 (collectively, the “**Announcements**”) in relation to, among other things, the public float of the Shares and the placing of the Shares by the Offeror (the “**Placing**”) and the composite offer and response document dated 21 October 2011 (the “**Composite Document**”) jointly issued by the Offeror and the Company. Unless context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Composite Document.

COMPLETION OF THE PLACING

The Company has been informed by the Offeror that an aggregate of 189,428,000 Shares, representing approximately 16.09% of the issued share capital of the Company, being held by the Offeror have been placed by GF Securities (as the placing agent) to more than six investors who are independent of and not connected with the directors, the chief executives and the substantial shareholders of the Offeror and the Company and their respective subsidiaries and associates (as defined in the GEM Listing Rules) and are not parties acting in concert with the Offeror, at the placing price of HK\$0.36 per Share in accordance with the terms and conditions of the Placing Agreement. Completion of the Placing took place on 11 January 2012. None of the investors is a substantial shareholder of the Company upon completion of the Placing.

RESTORATION OF PUBLIC FLOAT OF THE SHARES

The public float of the Company has been restored to over 25.0% of the issued share capital of the Company in compliance with Rule 11.23(7) of the GEM Listing Rules with effect from the completion of the Placing. The following is a summary of the shareholding structure of the Company immediately before and immediately upon completion of the Placing:

Shareholders	Immediately before the completion of the Placing		Immediately upon the completion of the Placing	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
The Offeror	1,071,868,621	91.06	882,440,621	74.97
Public Shareholders				
Places	—	—	189,428,000	16.09
Other public Shareholders	<u>105,187,559</u>	<u>8.94</u>	<u>105,187,559</u>	<u>8.94</u>
Total	<u>1,177,056,180</u>	<u>100.00</u>	<u>1,177,056,180</u>	<u>100.00</u>

RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange was suspended from 9:00 a.m. on 14 November 2011 pending the restoration of the minimum public float of the Shares. Application has been made by the Company to the Stock Exchange for the resumption of the trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 12 January 2012.

By order of the Board
CIG Yangtze Ports PLC
Siu Hin Leung
Company Secretary

Hong Kong, 11 January 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Liu Qin and Mr. Duan Yan, two non-executive Directors namely Mr. Yan Zhi and Mr. Fang Yibing, and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Wong Tin Yau, Kelvin and Mr. Fan Chun Wah, Andrew.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page and the website of the Company at <http://www.cigyangtzeports.com> for at least seven days from the day of its posting.

** for identification purpose only*